

8 April 2015

NZX Release**Fliway Group Limited – IPO Allotment**

For the purposes of Listing Rule 7.12.1, Fliway Group Limited (NZX: FLI) advises the following securities have been issued on 8 April 2015:

a.	Class of security	Ordinary shares
	ISIN	NZFLIE0001S4
b.	Number issued	7,533,333
c.	Nominal value	Not applicable
	Issue price	\$1.20 per share
d.	Payment terms	Cash
e.	Amount paid up	Fully paid
f.	Principal terms	Not applicable
g.	Percentage of class of securities	The new ordinary shares issued represent 16.58% of the total ordinary shares on issue. The total ordinary shares offered to the public pursuant to the initial public offering represent 45.85% of the total ordinary shares on issue.
h.	Reason for issue	The 7,533,333 new ordinary shares issued, together with 13,300,001 existing ordinary shares, have been allotted as part of the initial public offer of shares in Fliway Group Limited.
i.	Authority for issue	Directors' resolution and entitled person's consent dated 5 March 2015.
j.	Terms of issue	As set out in the registered prospectus dated 6 March 2015 (as amended by an instrument to amend dated 19 March 2015).
k.	Number of securities in existence after issue	45,437,910
l.	Treasury stock	Not applicable
m.	Date of issue	8 April 2015

Duncan Hawkesby
Managing Director, Fliway Group Limited

ENDS